



# RAK Ceramics (Bangladesh) Limited

RAK Tower (7<sup>th</sup>, 8<sup>th</sup> & 9<sup>th</sup> Floor), Plot # 1/A, Jasimuddin Avenue,  
Sector # 3, Uttara Model Town, Dhaka-1230

## Price Sensitive Information

This is for information of all concerned that the Board of Directors of RAK Ceramics (Bangladesh) Limited in its meeting held on Tuesday, February 03, 2026 at 3.00 pm. to 4.30 pm virtually by using digital platform; has approved the audited financial statements of the Company for the year ended December 31, 2025. The key financial positions of the consolidated financial statements and other major decisions of the meeting were as follows:

Consolidated financial position of the Company for the year ended December 31, 2025:

Particulars	For the year ended 31 December 2025	For the year ended 31 December 2024
Sales	BDT 7,373.30 million	BDT 6,669.51 million
Gross profit	BDT 972.87 million	BDT 1,146.82 million (restated)
Provision for Taxation	BDT 194.79 million	BDT 143.82 million
Net profit after Taxation	BDT (395.93) million	BDT (27.33) million
Earnings per Share (EPS)	BDT (0.93)	BDT (0.06)
Net Operating Cash Flow Per Share (NOCFPS)	BDT 1.00	BDT 0.49
	<b>As on 31 December 2025</b>	<b>As on 31 December 2024</b>
Net Asset Value (NAV)	BDT 6,548.37 million	BDT 7,372.27 million
Net Asset Value (NAV) per Share	BDT 15.30	BDT 17.23

Kindly note that during the year ended 2025, the Company achieved revenue growth of 10.56%, increasing from BDT 6,669.51 million to BDT 7,373.30 million. This growth was primarily driven by increased production supported by uninterrupted LNG support from July'25 onward, which subsequently led to higher market sales. Despite the increase in revenue, the gross profit margin declined from 17.19% to 13.19%, mainly due to higher manufacturing costs arising from increased throughput costs. The margin was further impacted by unabsorbed fixed costs incurred up to June'25 due to disruptions of gas supply, higher finance expenses due to the requirement of bank borrowings for financing in working capital and increased in provision / write-offs of aged inventory. Consequently, the net loss after tax increased significantly, rising from BDT 27.33 million to BDT 395.93 million. As a result, earnings per share (EPS) deteriorated from BDT (0.06) to BDT (0.93) compared to the previous year.

On the other hand, in addition to the revenue growth, the Company achieved improved trade receivable collections, supported by a strengthened credit control framework and successful re-negotiation and extension of payment terms with vendors wherever feasible. Consequently, net operating cash flow per share improved significantly, increasing from BDT 0.49 to BDT 1.00.

2. Recommendation of Dividend : The Board unanimously recommended dividend @ 10% in cash to the general shareholders only (excluding the sponsors and directors) for the year 2025. The quantity of shares held by the sponsors and directors is **308,482,421** (i.e. 72.08%); who will not be entitled to such recommended dividend. The amount of recommended dividend payable to the general shareholders is **BDT 119,486,280/-** against their total shareholdings of 119,486,280 shares (i.e. 27.92%).
3. Date of AGM : March 31, 2026
4. Time of AGM : 11.00 am
5. Venue of AGM : Digital platform (Necessary link will be circulated with AGM Notice)
6. Record date for 27<sup>th</sup> AGM and entitlement of dividend 2025 : February 25, 2026
7. In order to comply with the BSEC notification No. BSEC/CMRRCD/2009-193/10/Admin/118 dated March 22, 2021; the Company is hereby authorized to enter into contract for sale or purchase of goods and materials to Mohammed Trading [Owner is Managing Director of RAK Ceramics (Bangladesh) Limited] amounting to 10% (ten percent) or above of the revenue for the immediate preceding financial year subject to approval of the shareholders.

**For RAK Ceramics (Bangladesh) Limited**

**Sd/-  
(Muhammad Shahidul Islam FCS)  
Company Secretary**