



## RAK Ceramics (Bangladesh) Limited

RAK Tower (7<sup>th</sup>, 8<sup>th</sup> & 9<sup>th</sup> Floor), Plot # 1/A, Jasimuddin Avenue,  
Sector # 3, Uttara Model Town, Dhaka-1230

### Price Sensitive Information

This is for information of all concerned that the Board of Directors of RAK Ceramics (Bangladesh) Limited in its meeting held on Wednesday, April 29, 2026 between 3:00 p.m. to 4.15 p.m. (Bangladesh time) virtually by using digital platform, has approved the un-audited consolidated financial statements of the Company for the first quarter ended March 31, 2026. The key financial positions of the Company for that period are as follows:

Particulars	For the first quarter ended 31 March 2026	For the first quarter ended 31 March 2025
Sales	1,746.83 mn	1,468.99 mn
Net Profit After Tax	(55.73) mn	(25.38) mn
Earnings Per Share (EPS)	(0.13)	(0.06)
Net Operating Cash Flow Per Share (NOCFPS)	0.47	(0.15)
	<b>As on March 31, 2026</b>	<b>As on March 31, 2025</b>
Net Asset Value (NAV)	6,373.15 mn	6,918.92 mn
Net Asset Value (NAV) per share	14.89	16.17

The Company recorded revenue growth of 18.91%, increasing from BDT 1,468.99 million to BDT 1,746.83 million, primarily driven by higher production and corresponding sales volume. However, the gross profit margin declined from 20.41% to 16.80%, mainly due to increased manufacturing costs associated with higher throughput. Additionally, finance costs increased due to higher working capital borrowings, along with a rise in provisions for aged inventory. As a result, net loss after tax widened from BDT 25.38 million to BDT 55.73 million. Consequently, earnings per share (EPS) deteriorated from BDT (0.06) to BDT (0.13) compared to the previous period.

Moreover, in addition to the revenue growth, the Company achieved improved trade receivable collections, supported by a strengthened credit control framework and successful re-negotiation and extension of payment terms with vendors wherever feasible. Consequently, net operating cash flow per share improved significantly, increasing from BDT (0.15) to BDT 0.47.

For RAK Ceramics (Bangladesh) Limited

Sd/-  
(Muhammad Shahidul Islam FCS)  
Company Secretary